

MORTGAGE APPLICATION CHECKLIST

Things to Accumulate and Keep in Mind for Mortgage Application

- Drivers license
- Social Security Card
- 2 Years of Completed tax returns (W2's, 1040's, if its business for self then 1099 & ALL their schedules)
- 4 most recent pay stubs
- 2 Months of most recent bank statements
- 1 Most recent additional asset statement (401k, IRA, etc.)
- If you have Social Security income or pension income, need the statement that says what they are getting
- If you own a house currently, most recent mortgage statement
- If you rent a house currently, 12 months of rent checks or Letter from landlord saying they are great tenants, paid on time the last 12 months, etc.
- If it's a VA loan, DD214 Document
- If you are recently divorced or separated, need the ENTIRE divorce or separation decree
- If you pay or receive child support, need the court ordered document that says so